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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200711792
Company Name GT CAPITAL HOLDINGS, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 5, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Address of principal office Postal Code: **1227**
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Common Shares	174,300,000

11. Indicate the item numbers reported herein:

Item 9. Other events

Please see attached notice of briefing for trading participants and the general public on GT Capital Holdings, Inc.'s Follow-on Public Offer of Series A and B Perpetual Preferred Shares.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer


ATTY. RENEE LYNN MICIANO-ATIENZA
Assistant Vice President
Head, Legal and Compliance Department

Date: **October 5, 2016**



GT CAPITAL
HOLDINGS, INCORPORATED

October 5, 2016

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC Head, Disclosure Department

Subject: Notice of Briefing for Trading Participants and the General Public

Gentlemen:

Please be advised that GT Capital Holdings, Inc. will conduct a briefing for trading participants and the general public on its Follow-on Public Offer of Series A and B Perpetual Preferred Shares on Wednesday, 12 October 2016. The briefing will be held at the Rizal Ballroom of Makati Shangri-La Hotel from 4:00 to 5:30 p.m. Registration will start at 3:30 p.m.

Very truly yours,


ATTY. RENEE LYNN MICIANO-ATIENZA
Assistant Vice President
Head, Legal and Compliance Department

cc:

Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department
Securities and Exchange Commission
SEC Building, EDSA, East Greenhills
Mandaluyong City

Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosure Department
Philippine Dealing and Exchange Corp.